



**NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS  
ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON JANUARY 30, 2020**

You are receiving this notification as Renforth Resources Inc. (“Renforth” or the “Company”) has decided to use the notice and access model (“Notice and Access”), provided for under recent amendments to National Instrument 54-101, for the delivery of meeting materials to its shareholders. In respect to the Company’s annual and special meeting of shareholders to be held on January 30, 2020 (the “Meeting”), instead of receiving paper copies of the Company’s management information circular, audited annual consolidated financial statements and MD&A for the year ended December 31, 2018 (the “Meeting Materials”), shareholders are receiving this notice with information on how they may access the Meeting Materials electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, as applicable, enabling them to vote at the Meeting. The use of this alternative means of delivering Meeting Materials is more environmentally friendly and will reduce the Company’s printing and mailing costs.

**MEETING DATE AND LOCATION:**

The Meeting will be held at 11:00am (Toronto time) at the offices of GARDINER ROBERTS LLP Bay Adelaide Centre - East Tower, 22 Adelaide Street West, Suite 3600, Toronto, Ontario M5H, for the following purposes:

**SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:**

1. Financial Statements: To receive and consider the audited annual consolidated financial statements of the Company for the fiscal period ended December 31, 2018 with the report of the auditors therein. See the section entitled “Particulars of Items to be Acted Upon – Financial Statements” in the Information Circular.
2. Election of Directors: To consider and, if thought fit, pass an ordinary resolution to elect each of the nominees proposed for election as Directors, and to fix their terms of office. See the section entitled “Particulars of Items to be Acted Upon – Election of Directors” in the Information Circular.
3. Appointment of Auditors: To consider and, if thought fit, pass an ordinary resolution to appoint McGovern Hurley LLP as auditors of the Company for the ensuing year and to authorize the Directors to fix their remuneration. See the section entitled “Particulars of Items to be Acted Upon – Appointment of Auditors” in the Information Circular.
4. Other Business: To consider and, if thought fit, other items of business that may be properly brought before the meeting.

**SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING.**

**ACCESSING MEETING MATERIALS ONLINE**

Material can be viewed online at [www.SEDAR.com](http://www.SEDAR.com) or at <http://capitaltransferagency.ca/>.

## **HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS**

Beneficial shareholders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost. Requests for meeting material may be made up to one year from the date the information circular was filed on SEDAR, by contacting Capital Transfer Agency at toll free 1-844-499-4482. Requests should be received at least 10 business days in advance of the proxy deposit date and time set out in the accompanying proxy in order to receive the meeting material in advance of the meeting.

## **VOTING**

Registered Shareholders are asked to return their proxies using the following methods by the proxy deposit date:

Mail: Capital Transfer Agency ULC.  
390 Bay Street, Suite 920,  
Toronto, ON M5H 2Y2

Fax: (416) 350.5008

Email: [info@capitaltransferagency.com](mailto:info@capitaltransferagency.com)

Shareholders with questions about Notice and Access may contact the Company by calling toll free 1-844-499-4482, or by email at [info@capitaltransferagency.com](mailto:info@capitaltransferagency.com).

Dated at Toronto, Ontario, the 16th day of December 30,

## **BY ORDER OF THE BOARD OF DIRECTORS**

“Nicole Brewster”  
President, Chief Executive Officer, and Director